

The following is a Company Announcement issued by G3 FINANCE P.L.C., a company registered under the laws of Malta with company registration number C 94829 (hereinafter the “Company”), pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the laws of Malta), as amended from time to time.

Quote

Approval of Annual Report and Audited Financial Statements

The Company hereby announces that its Board of Directors is scheduled to meet on Thursday, 27th April 2023 to consider and, if thought fit, approve the Company’s Annual Report and Audited Financial Statements for the financial year ended 31st December 2022.

It is further announced that the board of directors of G3 Holdings Limited (C 94828), the guarantor of the €12.5 million 4.5% Secured Bonds 2032 issued by the Company in terms of a prospectus dated 25th March 2022 (the “Guarantor”), is also scheduled to meet on Thursday, 27th April 2023 to consider and, if thought fit, approve the audited financial statements of the Guarantor for the financial year ended 31st December 2022.

Unquote

By order of the Board



Dr Luca Vella
Company Secretary

21st April 2023

Company Announcement: G309