

The following is a Company Announcement issued by G3 FINANCE P.L.C., a company registered under the laws of Malta with company registration number C 94829 (hereinafter the “Company”), pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the laws of Malta), as amended from time to time.

Quote

***Erratum - Approval and Publication of Annual Report and Audited Financial Statements
for the financial year ended 31st December 2023***

Reference is made to company announcement G324 dated 23rd April 2024 in virtue of which the Company announced that during a meeting of its Board of Directors held on 23rd April 2024, the Company’s Annual Report and Audited Financial Statements for the financial year ended 31st December 2023 were approved.

The copy of the Annual Report and Audited Financial Statements of the Company accompanying the publication of the said company announcement G324 was, erroneously, for the financial year ended 31st December 2022 as opposed to the intended Annual Report and Audited Financial Statements of the Company for the financial year ended 31st December 2023.

Accordingly, the Company hereby substitutes the audited financial statements (for the financial year ended 31st December 2022) linked to company announcement G324, which are to be disregarded, with the Company’s Annual Report and Audited Financial Statements for the financial year ended 31st December 2023 being uploaded pursuant to the present announcement.

In virtue of this company announcement G325, a copy of the Company’s Annual Report and Audited Financial Statements for the financial year ended 31st December 2023, as approved by the Board of Directors of the Company on 23rd April 2024, is now available for viewing and download from the following link on the G3 Group’s website: <https://www.g3.com.mt/investors/financial-statements/>. Attached to this Company Announcement is a Directors’ Declaration on ESEF Annual Financial Reports relative to the said Annual Report and Audited Financial Statements for the financial year ended 31st December 2023.

The rest of the information set out in the aforementioned company announcement G324 remains unchanged, specifically, (i) the reference to the variance noted in terms of Capital Markets Rule 5.16.24, (ii) the date set for the Annual General Meeting of the Company and the recommendation to the Annual General Meeting that no final dividend be declared in respect of the financial year ended 31st December 2023, as well as (iii) the approval of the Annual Report and Audited Financial Statements of G3 Holdings Limited for the financial year ended 31st December 2023 (a copy of which is available for viewing and download from the webpage indicated above).

Any inconvenience caused is regretted.

Unquote

By order of the Board



Dr Luca Vella
Company Secretary

24th April 2024

Company Announcement: G325

DIRECTORS' DECLARATION
ON ESEF ANNUAL FINANCIAL REPORTS

We, the undersigned Daniel Grima (ID 538390M) and Juanita Bencini (ID 548161M), in our capacity as Directors of G3 FINANCE P.L.C., a company registered under the laws of Malta with company registration number C 94829 (hereinafter the "Company"), hereby certify:

- i. that the Company's Annual Report and Audited Financial Statements for the financial year ended 31st December 2023 have been approved by the Board of Directors of the Company and are hereby being made available to the public;
- ii. that the Annual Financial Report has been prepared in terms of the applicable rules and regulations, including the Commission Delegated Regulation on the European Single Electronic Format ("ESEF")* and the Capital Markets Rules**;
- iii. that the Audit Report on the ESEF Annual Financial Report is an exact copy of the original signed by the auditor and that no alterations have been made to the audited elements of the Annual Financial Report, including the annual financial statements; and
- iv. that the Annual Financial Report shall serve as the official document for the purposes of the Capital Markets Rules and the Companies Act (Chapter 386 of the laws of Malta).



Daniel Grima
Executive Director



Juanita Bencini
Independent, non-Executive Director

23rd April 2024

* Commission Delegated Regulation 2019/815 on the European Single Electronic Format, as may be further amended from time to time.

** Capital Markets Rules as issued by the Malta Financial Services Authority.